# SETTING UP ALERTS

## ONLINE BANKING WEBSITE

## Disclaimer

The following is a step-by-step guide on setting up alerts for online banking via internet browser. The images used in this guide are for educational and information purposes only and DO NOT reflect the account of an existing individual.

This step-by-step guide will assist members in setting up alerts on their accounts to assist in monitoring activity and fraud prevention. Alerts will aid members in being informed in a timely and effective manner if there is any suspicious activity happening on their accounts.

At the Police Credit Union, we want to make sure our members are protected. With increasing rates of fraud, it is important to have alerts set up for our online banking. By setting up alerts – you will be alerted each time you access your online banking, set up a new bill payment, or e-transfer recipients. If you receive any of these alerts, you can contact us right away and we will close access to your online banking. You can contact the Member Solutions Centre during business hours or technical support line outside business hours. All the information is on our contact page. https://www.tpcu.on.ca/about/contact

## Step 1- Navigating Alerts

Once signed in to online banking, navigate to **Messages and Alerts** located on left-hand side of browser and select **Manage Alerts**.



## Step 2- Alerts Menu

The **Alerts** page will display any alerts already setup. If no alerts are setup click on **Add a New Alert** to begin setting up alerts.



## Step 3- Available Alerts for Set Up

After selecting **Add a New Alert**, dropdown menus for **Security Alerts** and **Balance and Activity Alerts** will be visible.

Available alerts to setup are:

- New Payee Added
- Personal Access Code (PAC) Changed
- Online Banking Account Locked Out Incorrect Response to Login Verification
- Online Login
- Interac e-transfer contact added

To begin setting up alerts, simply click on **Get Started** on any of the following to start.

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← C ∴ https://prev-comp-test.memberdirect.net/host/.tpcu_or	_ca.com/OnlineBanking/MessagesAndAlerts/Alerts/	
🟳 Import favorites 🔰 🦛 ClearClouds 🏾 🧐 TPCU Intranet		
Transfers	<ul> <li>Add Contacts Select an alert below.</li> </ul>	
Account Services	Select where you'd like to receive them by email or mobile phone     Personalize the alerts you'd like to receive Your Active Alerts: Add a New Alert	
Messages and Alerts	Security Alerts	-
Profile and Settings	New Payee Added Get Starte	эd
Online Banking Alerts	Personal Access Code (PAC) Changed Get Starte	əd
Travel Notification	Online Banking Account Locked Out - Incorrect response to Login Verification	əd
	Online Login Get Starte	əd
	Balance and Activity Alerts	+



\*Screenshots provided are for educational purposes only\*

## Step 4- Alerts Agreement

After selecting **Get Started** on the alert you are trying to set up, the alerts agreement will be displayed.

#### To continue, click 'I Accept'.



## Step 5- Alert Contact Information

You will then be directed to a page to enter your contact details (email and mobile phone number).

Enter and confirm your email address in addition to your mobile phone number and carrier (ex. Bell, Rogers, Telus).

Double check all information and ensure it is correct before selecting Continue.



## Step 6- Mobile Nicknames

Once contact information is finalized, you will be directed to setup mobile nicknames. You may choose to do so; however this is not necessary. You may choose to edit the account names, personalize these names later, or leave them at their default (if applicable).

#### Click Submit when finished.

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🛱 Import favorites 🛛 🗠 ClearClouds 🚯 TP	CU Intranet			
	My Accounts	Online Banking > Messages and Alerts > Manage Alerts		
	Payments	Mobile Nicknames		
	Transfers	By default, your accounts are given short mobile nicknames to make it easy to identify them. Mobile nicknames help k eliminating the need to display your account number(s). To change your nicknames, click the <b>Submit</b> button below.	<i>i</i> them. Mobile nicknames help keep your information see lick the <b>Submit</b> button below.	
		Manage My Mobile Nicknames		
	<b>10</b> 0	Account	Mobile Nickname	
	Account Services	Personal Chequing Account 00001	CHQ1	
		Personal Chequing Account 00002	CHQ2	
	Messages and Alerts	Personal Chequing Account 00003	CHQ3	
	Profile and Settings	Equity Shares 00001	SHR1	
	2	Plan 24 Daily Interest Savings 00001	SAV1	
	Online Banking Alerts	Line of Credit 00001	CHQ4	
	Travel Notification	Personalize later Submit		

## Step 7- Creating The Alert

On this page, you will see that your contact information has been added. Select the check boxes to receive both email and mobile phone(text) alerts. And click **Submit**.



## **Step 8- Review Active Alerts**

Once the alert has been setup, you will be directed back to the **Alerts** page where you can now view your **Active Alerts**. All active alerts will appear under this tab, and to add new alerts click back on **Add a New Alert**.



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\*Repeat these steps of each alert you want set up.

\*\*Note that it is highly recommended to have alerts for all categories setup for maximum protection.